

NOTICE OF MEETING  
CHARTERWOOD MUNICIPAL UTILITY DISTRICT

Notice is hereby given pursuant to V.T.C.A. Government Code, Chapter 551, that the Board of Directors of Charterwood Municipal Utility District will meet in regular session, open to the public, at 7:00 p.m., on Tuesday, August 27, 2019, at 16444 Cutten Road, Houston, Harris County, Texas 77070, at which meeting the following will be considered and/or acted upon:

1. Hear from public.
2. Receive Constable's Report and consider any action recommended by the Constables.
3. Approve minutes of meetings held July 23, 2019.
4. Hear Financial Advisor's Report and consider possible action to refund bonds, including:
  - a.) Authorize Financial Advisor to proceed with refunding bonds and designate Underwriter;
  - b.) Approve Order Adopting Preliminary Official Statement and Authorize Distribution thereof;
  - c.) Approve Resolution Regarding Delegation of Authority for the Sale of Unlimited Tax Refunding Bonds Series 2019 (the "Bonds");
  - d.) Review and approve Bond Purchase Agreement ("BPA");
  - e.) Approve Order Authorizing Issuance of the Bonds;
  - f.) Approve Order Adopting and Authorizing Execution and Distribution of Official Statement;
  - g.) Approve Rule 15c2-12 Certificate;
  - h.) Approve Escrow Agreement;
  - i.) Approve General Certificate and authorize execution of same;
  - j.) Approve Tax Exemption Certificate and authorize execution of same;
  - k.) Approve Signature ID and No-Litigation Certificate and authorize execution of same;
  - l.) Approve Closing Certificate pursuant to BPA;
  - m.) Approve Notices of Redemption;
  - n.) Engage Certified Public Accountant to prepare Verification Report;
  - o.) Approve and authorize execution of Paying Agent, Registrar Agreement for Bonds;
  - p.) Authorize execution of Letters addressed to Attorney General of Texas and Coats[Rose, P.C. regarding Signature Identification and No-Litigation Certificate and General Certificate and Letter to Comptroller regarding delivery of Initial Bonds;
  - q.) Approve execution of IRS Form 8038-G; and
  - r.) Approve and authorize execution of all other documents and take all other actions necessary concerning the Bonds.
5. Discuss tax levy for 2019 and set Public Hearing and publish thereof.
6. Receive Bookkeeper's Report, review investments, approve payment of bills and issuance of checks and consider any action recommended by the Bookkeeper.
7. Receive Tax Assessor/Collector's Report and approve issuance of tax-related checks, and consider any action recommended by the Tax Assessor/Collector.
8. Receive Engineer's Report, receive update on engineering and construction matters, consider approval of any change orders or pay requests and consider any action recommended by the Engineer, including:
  - a.) Authorize Engineer to bid District projects; and
  - b.) Update status of District's five-year maintenance plan, including prioritizing outfall repairs.
9. Receiver Operator's Report, including approval of termination list, review of customer correspondence and consider any action recommended by the Operator.
10. Receive and act on Michael Murr's report and consider any action recommended, including:
  - a.) Review and consider action on Dog Park Plan, including cost estimates; and
  - b.) Receive update on Emergency Services and First Responder Services.

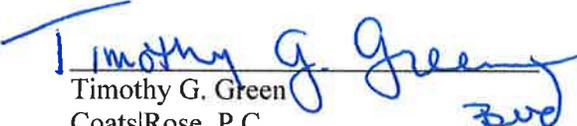
11. Receive Attorney's Report and consider any action recommended by the Attorney.
12. Receive comments from directors and authorize appropriate action.
13. Review District emails and consider acting thereon.

Pursuant to V.T.C.A., Government Code, Chapter 551, as amended, the Board of Directors may convene in closed session to receive advice from legal counsel and discuss matters relating to pending or contemplated litigation, personnel matters and/or real estate transactions, gifts and donations, security devices and/or economic development negotiations.

EXECUTED this 21<sup>st</sup> day of August, 2019.

CHARTERWOOD MUNICIPAL UTILITY DISTRICT



  
Timothy G. Green  
Coats|Rose, P.C.  
Attorneys for the District